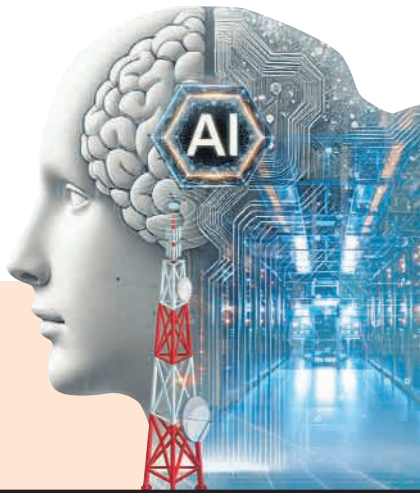


बिज़नेस स्टैंडर्ड



सुधारों से भारत बना
दुनिया का दवाखाना

एआई डेटा सेंटर से
इन्फ्रा को दम



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



ANAWIL WIRE AND ENGINEERING LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

Our Company was originally incorporated as a private limited Company under the name 'Anawil Wire and Engineering Private Limited' on January 02, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre, bearing CIN: U27320GJ2021PTC119254 and commenced operations pursuant to a declaration for commencement of business dated April 19, 2021, filed with the Registrar of Companies, Ahmedabad. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on February 01, 2025 and consequently, the name of our Company was changed from 'Anawil Wire and Engineering Private Limited' to 'Anawil Wire and Engineering Limited' and a fresh certificate of incorporation consequent upon conversion to public company was issued by the Registrar of Companies, Central Registration Centre on March 11, 2025. Our Company's Corporate Identity Number is U27320GJ2021PLC119254.

Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191
Tel.: +91-9054508244, E-mail: cs@anawilvapi.in, Website: www.anawilvapi.in ; Contact Person: Sakshi Vijay, Company Secretary & Compliance Officer

OUR PROMOTERS: NIMISH KUMAR RAMESHCHANDRA VASHI, AYUSH NIMISH VASHI, BHAVIN NAVINCHANDRA DESAI AND BIJAL NIMESH VASHI

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 65,85,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE “EQUITY SHARES”) OF ANAWIL WIRE AND ENGINEERING LIMITED (“OUR COMPANY” OR “AWEL” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ (●) LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 52,84,800 EQUITY SHARES AGGREGATING TO ₹ (●) LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 13,00,800 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER (“OFFER FOR SALE”) AGGREGATING TO ₹ (●) LAKHS COMPRISING; 13,00,800 EQUITY SHARES AGGREGATING UP TO ₹ (●) LAKHS BY NIMISH KUMAR RAMESHCHANDRA VASHI (REFERRED AS “PROMOTER SELLING SHAREHOLDER”) OUT OF WHICH 3,31,200* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 62,54,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO INR LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.34% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalization of Basis of Allotment.

PRICE BAND: ₹257 TO ₹270 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

THE FLOOR PRICE (₹257) IS 25.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹270) IS 27.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE (₹257) IS 13.43 TIMES AND AT THE CAP PRICE (₹270) IS 14.11 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER

Weighted average return on net worth for the last three fiscal years should be read as 33.33%

The details of the Fresh Issue and the post-offer market Capitalisation of the Company, each at the Floor Price (₹257) and the Cap Price (₹270), are given below:

Particular	At Floor price of ₹257 per equity share		At Cap price of ₹270 per equity share	
	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)	Up to No of equity Shares of face value of ₹ 10/- each	Up to amount (₹ in Lakhs)
Fresh Issue	52,84,800	13,581.94	52,84,800	14,268.96
Offer for Sale	13,00,800	3,343.06	13,00,800	3,512.16
Total Offer Size	65,85,600	16,924.99	65,85,600	17,781.12
Post-Offer Market Capitalization of the Company	2,49,99,800	64,249.49	2,49,99,800	67,499.46

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: FRIDAY JULY 31, 2026

BID/ OFFER OPENS ON: MONDAY AUGUST 03, 2026

BID/ OFFER CLOSES ON: WEDNESDAY AUGUST 05, 2026 ^

^UPI mandate end time shall be at 05:00 p.m. on the Bid/Offer closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are engaged in the business of manufacturing of windmill towers, with primary focus on the fabrication of towers from heavy and precision steel components customized to meet the specific requirements of client in the wind energy sector. These towers are generally fabricated as tubular steel structures consisting of multiple cylindrical sections. These sections are rolled from heavy steel plates, longitudinally and circumferentially welded, and joined through flanges and bolts during erection at the project site. The weight of an individual tower can vary significantly based on its height and design specifications.

THIS OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

ALLOCATION OF THE OFFER

- QIB PORTION : NOT MORE THAN 50.00% OF THE NET OFFER
- INDIVIDUAL PORTION : NOT LESS THAN 35.00% OF THE NET OFFER

- NON-INSTITUTIONAL PORTION : NOT LESS THAN 15.00% OF THE NET OFFER
- MARKET MAKER PORTION : UPTO 3,31,200 EQUITY SHARES OR 5.03% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN RED HERRING PROSPECTUS ('RHP') AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRE-OFFER AND PRICE BAND ADVERTISEMENT FOR THE OFFER AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGER TO THE OFFER (“BRLM”).

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated, July 28, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section beginning on page 85 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section beginning on page 85 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled “Risk Factors” on page 20 of the RHP.

1. Risk to investors summary description of key risk factors based on materiality:
 - i. We have a limited operating history in our current line of business and our Promoters do not have prior significant experience in this industry segment.
 - ii. Majority of our revenue is dependent on single business segment i.e. Tower Division. An inability to anticipate or adapt to evolving upgradation of products or inability to ensure product quality or reduction in the demand of such products may adversely impact our revenue from operations and growth prospects.
 - iii. Our business is subject to seasonal and cyclical variations that could result in fluctuations in our results of operations, financial condition and cash flows.
 - iv. Our revenues are concentrated in certain regions of India, and adverse developments in these regions or our inability to expand into new geographic markets may adversely affect our business, results of operations, financial condition and cash flows.
 - v. Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
 - vi. One of our vendors has used the address of our manufacturing facility as its place of business for GST registration purposes, which may result in regulatory scrutiny or adverse perception.
 - vii. We are primarily dependent upon few key suppliers within limited geographical location for procurement of raw materials. Any disruption in the supply of the raw materials or fluctuations in their prices could have a material adverse effect on our business operations and financial conditions.
 - viii. Restated financial statements has been verified and certified by Peer Reviewed Chartered Accountant who is not the Statutory Auditor of our company.
 - ix. Under- utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.
 - x. Our current order book value is not necessarily indicative of future growth. These orders that constitute our current order book could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.
- Average cost of acquisition of equity shares held by the promoters are:

Sr. No.	Name of Promoter	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Nimishkumar Rameshchandra Vashi	1,74,24,924	7.74
2.	Ayush Nimesh Vashi	95,000	5.26
3.	Bhavin Navinchandra Desai	95,000	5.26
4.	Bijal Nimesh Vashi	19	5.26

And the Offer Price at the upper end of the Price Band is ₹270 per Equity Share.

- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹270) of the Price Band is 14.11
- Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 33.33%.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	Current Market Price (CMP) (₹)	Face Value	EPS Basic/Diluted	PE	RoNW (%)	Book Value (₹)	Total Income (₹ in lakhs)
Anawil Wire and Engineering Limited	(●)*	10	19.13	(●)^	40.92%	45.40	14,362.68

*CMP of our Company is considered as Offer Price.

^to be included post finalization of the Offer Price.

Notes:

- (i) There are no listed companies in India that are engaged in a business similar to that of our company.
- (ii) The EPS, NAV, RoNW and total Income of our Company are taken as per Restated Financial Statement for the year ended March 31, 2026.
- (iii) NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2026.
- (iv) RoNW has been computed as net profit after tax divided by closing net worth.
- (v) Net worth has been computed in the manner as specifies in Regulation 2(1)(hh) of SEBI (ICDR) Regulation, 2018.
- (vi) The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Offer price is (●) times the face value of equity share.

3. Weighted average return on net worth for the last three financial years:

As per restated financial statements:

Period	RoNW (%)	Weights
Period ending March 31, 2026	40.92	3
Period ending March 31, 2025	30.71	2
Period ending March 31, 2024	15.82	1
Weighted Average	33.33	

Note:

- i. The figures disclosed above are based on the Restated Financial Statements of the Company.
- ii. The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period
- iii. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

4. Weighted average cost of acquisition of all the shares transacted in the 3 years, 18 months and 1 year preceding the date of the RHP:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price (₹270) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1 year, preceding the date of the RHP	115.00	2.35	101-266
Last 18 months, preceding the date of the RHP	24.06	11.22	0-266
Last 3 years, preceding the date of the RHP	22.48	12.01	0-266

5. Disclosures as per clause (9)(k)(4) of Part A to Schedule VI:

a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity shares issued on Private Placement basis on August 23, 2025 and September 04, 2025, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre- Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of equity Shares allotted	Face value per Equity share (₹)	Issue price per Equity share (₹)	Adjusted Price Per equity share	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
August 23, 2025	6,80,000	10	101	101	Private Placement	Cash	686.80
September 04, 2025	7,00,000	10	101	101	Private Placement	Cash	707.00

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of the certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Draft Red Herring Prospectus irrespective of the size of transactions, has not been computed.

Weighted average cost of acquisition & Offer price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs 10/-)	Floor price (i.e. ₹257)	Cap price (i.e. ₹270)
Weighted average cost of acquisition of primary/ new issue	101	2.54	2.67
Weighted average cost of acquisition for secondary sale/ acquisition	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 8(c) above	Nil	Nil	Nil

Note: ^There were no secondary transactions as mentioned above, in last 18 months equal to or more than 5% of the fully diluted paid up share capital of the Company from the date of the RHP.

The Offer Price shall be determined by our Company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

Continued on next page

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed/ undertaken pre-Offer placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable
3. Pre and Post Offer Shareholding of Promoter(s), Promoter Group and Additional top 10 Shareholders of the Company:

Sr. No.	Pre-Offer shareholding as at the date of RHP			Post-Offer shareholding as at Allotment ⁽¹⁾			
	Shareholders	Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹257)		At the upper end of the price band (₹270)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters (including Promoter Selling Sharehodler)							
1.	Nimish Kumar Rameshchandra Vashi [^]	1,74,24,924	88.38	1,61,24,124	64.50	1,61,24,124	64.50
2.	Ayush Nimish Vashi	95,000	0.48	95,000	0.38	95,000	0.38
3.	Bhavin Navinchandra Desai	95,000	0.48	95,000	0.38	95,000	0.38
4.	Bijal Nimesh Vashi	19	Negligible	19	Negligible	19	Negligible
Promoter Group							
1.	Vipul Rameshchandra Vashi	19	Negligible	19	Negligible	19	Negligible
Public Shareholders (top 10 shareholders)							
1.	India-Ahead Venture Fund	7,00,000	3.55	7,00,000	2.80	7,00,000	2.80
2.	Mukul Mahavir Agarwal	6,80,000	3.45	6,80,000	2.72	6,80,000	2.72
3.	Frangipani Capital Advisors LLP	1,96,000	0.99	1,96,000	0.78	1,96,000	0.78
4.	Jashmi Dhimai Sangvi	1,00,000	0.51	1,00,000	0.40	1,00,000	0.40
5.	Deep Yeshwant Pendharkar*	48,000	0.24	48,000	0.19	48,000	0.19
6.	SB Opportunities Fund I	48,000	0.24	48,000	0.19	48,000	0.19
7.	Anjuli Kothari	48,000	0.24	48,000	0.19	48,000	0.19
8.	Arun Kumar Kothari	48,000	0.24	48,000	0.19	48,000	0.19
9.	Naresh Kumar Bhargava	40,000	0.20	40,000	0.16	40,000	0.16
10.	Rakhee Ayudhya Shukla	24,000	0.12	24,000	0.10	24,000	0.10

*Also a Promoter Selling Shareholder

* Deep Yeshwant Pendharkar being partner of VICCO Laboratories

⁽¹⁾ Assuming full subscription of the offer. The post-offer shareholding details as at the Allotment will be based on the actual subscription, the Offer Price and updated Prospectus, subject to finalisation of the Basis of Allotment. Further, assuming that there is no transfer of shares by the shareholders between the date of Price Band advertisement and Allotment, and if any such transfer occurs prior to the date of the Prospectus, it will be updated in the shareholding pattern in the Prospectus.



BASIS FOR OFFER PRICE

The “**Basis of the Offer Price**” section on page 85 of the RHP has been updated with the above price band. Please refer to the website of the BRLM i.e. www.hemsecurities.com for the “**Basis of the Offer Price**” updated with the above price band.

(You may scan the QR code for accessing the website of Hem Securities Limited)

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulation.

Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 p.m. IST on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 p.m. IST on T Day. Electronic Applications (Syndicate Individual Bidders, Non-Institutional Applications) – Upto 3 p.m. IST on T Day. Physical Applications (Bank ASBA) – Upto 1 p.m. IST on T Day. Physical Applications (Syndicate Individual Bidders, Non-Institutional Applications of QIBs and NIIs) – Upto 12 p.m. IST on T Day and Syndicate members shall transfer such applications to banks before 1 p.m. IST on T Day.
Bid Modification	From Offer opening date up to 4 p.m. IST on T Day.
Validation of bid details with depositories	From Offer opening date up to 5 p.m. IST on T Day.
<i>Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):</i> Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T Day - 5 p.m. IST
Offer Closure T-day	T Day - 4 p.m. IST for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 a.m. IST on T+1 day
Third party check on Non-UPI applications	On daily basis and to be completed before 1 p.m. IST on T+1 day
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 p.m. IST on T+1 day All SCSBs for Direct ASBA – Before 07:30 p.m. IST on T Day Syndicate ASBA – Before 07:30 p.m. IST on T Day
Finalization of rejections and completion of basis	Before 6 p.m. IST on T+1 day.
Approval of basis by Stock Exchange	Before 9 p.m. IST on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank Corporate action execution for credit of shares	Intimation not later than 9:30 a.m. IST on T+2 day. Completion before 2 p.m. IST on T+2 day for fund transfer; Completion before 4 p.m. IST on T+2 day for unlocking Initiation before 2 p.m. IST on T+2 day Completion before 6 p.m. IST on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 p.m. IST on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 p.m. IST on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts T+3 day	T+3 day

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10 a.m. IST and 5 p.m. IST
Bid/ Offer Closing Date* (i.e., Wednesday, August 05, 2026)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors other than QIBs and Non-Institutional Investors	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10 a.m. and up to 4 p.m. IST
Submission of Electronic Applications (Syndicate Non- Individual Applications)	Only between 10 a.m. and up to 3 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10 a.m. and up to 1 p.m. IST
Submission of Physical Applications (Applications of QIBs and Non-Institutional Investors)	Only between 10 a.m. and up to 12 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs and Non-Institutional Investors categories#	Only between 10 a.m. on the Bid/Offer Opening Date and up to 4 p.m. IST on Bid/ Offer Closing Date

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91- 22- 4906 0000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Neelkanth Agarwal SEBI Regn. No.: INM000010981	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India Telephone: +91 022-6263 8200; Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Rapheal C. SEBI Regn. No.: INR000001385 CIN: U99999MH1994PTC076534	 anawil Wire And Engineering Ltd Sakshi Vijay Company Secretary & Compliance Officer ANAWIL WIRE AND ENGINEERING LIMITED Registered Office: Plot No. 201, Office No-1, Vibrant Business Park G.I.D.C, Vapi, Valsad, Pardi, Gujarat, India, 396191 E-mail: cs@anawilvapi.in ; Tel.: +91-9054508244 ; Website: https://www.anawilvapi.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the offer. Full copy of the RHP is available on the website of SEBI at <https://www.sebi.gov.in/>, website of the Company at <https://anawilvapi.in/>, the website of the BRLM to the Offer at <https://www.hemsecurities.com/>, the website of NSE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents> respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at <https://anawilvapi.in/>, <https://www.hemsecurities.com/> and <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

SYNDICATE MEMBER: Hem Finlease Private Limited

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Anawil Wire and Engineering Limited, Telephone: +91-9054508244; BRLM: Hem Securities Limited, Telephone: +91-22-4906 0000 and the Syndicate Members: Hem Finlease Private Limited, Telephone: +91-141-4051000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE OFFER/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC OFFER ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

On behalf of Board of Directors
Anawil Wire and Engineering Limited
SD/-
Sakshi Vijay
Company Secretary and Compliance Officer

Place: Vapi, Gujarat
Date: July 28, 2026

Disclaimer: Anawil Wire and Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the RHP dated July 28, 2026 has been filed with the Registrar of Companies, Ahmedabad Gujarat and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in/, website of NSE at <https://www.nseindia.com/companies-listing/corporate-filings-issue-documents> and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including section titled “**Risk Factors**” beginning on page 20 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.

SHAKUN